**INTEREST RATES MARKET NOTICE**

**Date: 7 October 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC203”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 10 October 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC203

**Nominal Issued** R 202,000,000.00

**Issue Price** 100%

**Coupon** 8.058% (3 Month JIBAR as at 07 Oct 2017 of 7.358% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 April 2017

**Books Close Date(s)** 1 January, 1 April

**Interest Payment Date(s)** 7 January, 7 April

**Last Day to Register** By 17:00 on31 December, 31 March

**Issue Date** 10 October 2016

**Date Convention** Following

**Interest Commencement Date** 10 October 2016

**First Interest Payment Date** 7 January 2017

**ISIN No.** ZAG000139916

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC203%20Pricing%20Supplement%2010.10.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC203%20Pricing%20Supplement%2010.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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